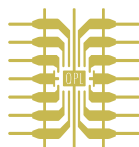


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*



## **QPL INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 243)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

#### **Placing Agent**



**BLACK MARBLE**

The Board is pleased to announce that the conditions set out in the Placing Agreement have been fulfilled on 7 April 2016 and the completion of the Placing took place on 7 April 2016 in accordance with the terms of the Placing Agreement.

The 875,000,000 Placing Shares, representing approximately 38.78% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately after the completion of the Placing, have been successfully placed by the Placing Agent to not less than 6 Placees at the Placing Price of HK\$0.32 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the circular of QPL International Holdings Limited (the “**Company**”) dated 3 February 2016 (the “**Circular**”) in relation to, among other matters, the Placing under the Specific Mandate. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

## COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions set out in the Placing Agreement have been fulfilled on 7 April 2016 and the completion of the Placing took place on 7 April 2016 in accordance with the terms of the Placing Agreement.

The 875,000,000 Placing Shares, representing approximately 38.78% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately after the completion of the Placing, have been successfully placed by the Placing Agent to not less than 6 Placees at the Placing Price of HK\$0.32 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors' knowledge, information and belief, the Placees and their ultimate beneficial owners are Independent Third Parties and none of the Placees has become a Substantial Shareholder of the Company as a result of the Placing.

## SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of New Shares</i>	<i>Approximate %</i>	<i>Number of New Shares</i>	<i>Approximate %</i>
<b>Director</b>				
Mr. Li ( <i>Note 1</i> )	69,063,266	5.00	69,063,266	3.06
<b>Public Shareholders</b>				
Placees	–	–	875,000,000	38.78
Other public Shareholders	1,312,202,056	95.00	1,312,202,056	58.16
Total	<u>1,381,265,322</u>	<u>100.00</u>	<u>2,256,265,322</u>	<u>100.00</u>

*Note:*

1. The 69,063,266 New Shares include 63,515,530 New Shares held by Mr. Li, 900,000 New Shares held by Ms. Su Ching Wah Theresa, the spouse of Mr. Li and 4,647,736 New Shares held by Solar Forward Company Limited, which is wholly owned by Mr. Li. Therefore, Mr. Li is deemed to be interested in all the New Shares held by his spouse and Solar Forward Company Limited under the SFO.

On behalf of the Board  
**QPL International Holdings Limited**  
**Li Tung Lok**  
*Executive Chairman and Chief Executive*

Hong Kong, 7 April 2016

*As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Li Tung Lok (Executive Chairman and Chief Executive), Mr. Phen Hoi Ping, Patrick and Ms. Tung Siu Ching, one Non-executive Director, namely Mr. Wong Wai Man and three Independent Non-executive Directors, namely Mr. How Sze Ming, Mr. Lee Kwok Wan and Mr. Yau Chi Hang.*